

Florida Oceanographic Capital Campaign Report BOD 3/22/21

Since our last Board meeting we have increased our Capital Campaign totals:

Total 135 donors - \$7,727,284 committed/pledged, Reef Sculpture 4 donors \$70,000. Endowment - 5 bequest estate gifts totaling \$1,050,000 includes signed \$50k cash 5-yr pledge, a % estate legacy gift and 3 notifications of legacy estate gifts (estimate \$1M).

Confidential

New committed gifts –

Everglades Foundation - \$100,000 – payable soon – named exhibit

Fisher, Rip & Noreen - \$75,000 – paid – named 3 exhibits

Sharkey Foundation - \$25,000 – Paid \$10k, balance pledged over 2 years – named exhibit

Hunt, Andrew & Robin - \$125,000 payable soon – named Life Support Room & Admissions remodel

Notable Pledge Payments – (recorded & unrecorded)

Pratt - \$5,000

Finegold - \$1,000

Unrecorded Pledges (included in \$7,727,284 total)

Shirley \$25,000 shell party

Driscoll - \$10,000

Treasured Reef – Total raised \$80,000 – Not in the above campaign total.

Houghland \$50k – Unrecorded Pledge for Reef Sculpture.

Positive responses(no amount yet):

Ross, Rich & Yvonne – Sending another gift after positive tour of building

Bob Massey – gift in memory of wife Ralf possibly bridge, talking to finance people.

Freeman Smith considering a gift after a tour.

Endowment Update:

Longtime donor & friend Larry Cusick passed away 12/25/20. We have been in his estate plans for past 15 years. Estimated at 25% of his Multi-million dollar estate and trust income.

New Legacy Estate Gift – Tammy Friedman Trust - amount TBD

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