

Florida Oceanographic Capital Campaign Report BOD 2/23/21

Since our last Board meeting we have increased our Capital Campaign totals:

Total 134 donors - \$7,422,284 committed/pledged, Reef Sculpture 4 donors \$70,000. Endowment - 5 bequest estate gifts totaling \$1,050,000 includes signed \$50k cash 5-yr pledge, a % estate legacy gift and 2 notifications of legacy estate gifts (estimate \$1M).

Confidential

New committed gifts –

The Carol M. Jacobsohn Foundation - \$350,000 pledge for Waterworks over 4 years. (Libby)

Hanson, John & Carolyn additional \$15,000 paid, (\$50,000 total)

Hill, David & Sarah - \$2,500 paid

Notable Pledge Payments – (recorded & unrecorded)

Robertson paid \$20,000 full pledge in February 2021 instead of Dec 2021 and Dec 2022.

Spirit of Freedom Fund - \$50,000 Live Achievement Award Mark Perry (MDP designated to FOS)

Donigan/MacMillan - \$30,000 paid pledge (\$90,000) Gift Shop Remodel plus Deane MacMillan \$10k

Rearick, Carole & Doug - \$5,000

Wakeman, Rufus - \$2,500

Unrecorded Pledges (included in \$7,422,284 total)

Shirley \$25,000 shell party

Driscoll - \$10,000

Hank & Ellen Libby - \$10,000 additional gift will be paid in February

Treasured Reef – Total raised \$70,000 – Not in the above campaign total.

Houghland \$50k – Unrecorded Pledge for Reef Sculpture.

Positive responses(no amount yet):

Hunt, Andrew & Robin – Another gift forthcoming possibly \$200k for capital. Also discussed continued support for education staffing in spring.

Ross, Rich & Yvonne – Sending another gift after positive tour of building

Sharkey Foundation considering an additional \$15k by March 31st Already donated \$10k

Ken & Ilene Stern sending an additional gift – Already donated \$25k

Ross & Barbara Strickland – gift following their tour, sending in 1st quarter

Bob Massey – gift in memory of wife Ralf possibly bridge, talking to finance people.

Freeman Smith considering a gift after tour.

Endowment Update:

Longtime donor & friend Larry Cusick passed away 12/25/20. We have been in his estate plans for past 15 years. Estimated at 25% of his Multi-million dollar estate and trust income.

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