

## Florida Oceanographic Capital Campaign Report BOD 9/29/20

Since our last Board meeting we have increased our Capital Campaign totals:

Total 129 donors - \$6,613,784 committed/pledged, Reef Sculpture 4 donors \$70,000. Endowment - 5 bequest estate gifts totaling \$1,050,000 includes signed \$50k cash 5-yr pledge, a % estate legacy gift and 2 notifications of legacy estate gifts (estimate \$1M).

**Confidential**

New committed gifts –

Tom & Amy Grimmer - \$45,000 -check on the way

Tentative – Phone meeting Tuesday 9/29 after 3:00

Paul & Anaflor Graham - \$50k - \$100k – Not in above totals, they are deciding between two naming opportunities.

Interest Income: FY20 YTD- \$22,492 (August)

Notable Pledge Payments – (recorded & unrecorded)

Andrew & Robin Hunt - \$50,000

Deane MacMillan - \$10,000

Unrecorded Pledges (included in \$6,613,784 total)

Gift verbally confirmed: Lore Dodge \$125k gift date is soon naming Portico.

Shirley \$25,000 shell party

Driscoll - \$15,000 – Sending another \$5k this week.

Total Unrecorded gifts - \$165,000 most paid by year end.

Treasured Reef – Total raised \$70,000 – Not in the above campaign total.

Houghland \$50k – Unrecorded Pledge for Reef Sculpture.

Positive responses( no amount yet):

Shirley Sontheimer considering additional gift – already donated \$400,000

Ken & Ilene Stern will consider an additional gift in January – Already donated \$25k

Barbara Grimmer – Meeting with her finance people for additional gift. – Already donated \$50k

Sally Friend – (Metzger) – considering additional gift – already donated \$100,000

Prospects: David & Sarah Hill good friends with John & Lore Dodge, asked for gift email.

Paul Kleinfeld will bring Charlie Knopf for tour in October.

SFWMD Drew Bartlett educational water tank and signage by the Waterworks (asked for \$100k)

Kathy Fitzpatrick MC Engineer who will help us apply for FIND funds for Boardwalk replacement.

9/14/20 sent 140 email updates to donors and prospects. Very positive replies.

Loyal donors and prospects, phone calls and capture emails for construction pictures/videos.

9/21 – 9/25 Phone calls for Operation Shortfall \$116,000 pledged & payable now thru October from 8 donors. Also working with The Community Foundation for possible matches. Does not include Board Challenge with Herskowitz \$10,000 lead gift.

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