

Florida Oceanographic Capital Campaign Report BOD 9/16/20

Since our last Board meeting we have increased our Capital Campaign totals:

Total 128 donors - \$6,568,784 committed/pledged, Reef Sculpture 4 donors \$70,000. Endowment - 5 bequest estate gifts totaling \$1,050,000 includes signed \$50k cash 5-yr pledge, a % estate legacy gift and 2 notifications of legacy estate gifts (estimate \$1M).

Confidential

New committed gifts –

Andrew & Robin Hunt - \$50,000 – payable soon

Deane MacMillan - \$10,000 – ck arriving soon

Interest Income: FY20 YTD- \$22,492 (August)

Notable Pledge Payments – (recorded & unrecorded)

Timmons Estate - \$100,000 unrecorded

Hauke - \$50,000 asked to pay in 2020 instead of 2021 recorded

Unrecorded Pledges (included in \$6,568,784 total)

Gift verbally confirmed to Mark: Lore Dodge \$125k gift date is soon naming Portico.

Shirley \$25,000 shell party

Driscoll - \$15,000

Total Unrecorded gifts - \$165,000 most paid by year end.

Treasured Reef – Total raised \$70,000 – Not in the above campaign total.

Houghland \$50k – Unrecorded Pledge for Reef Sculpture.

Positive responses(no amount yet):

Shirley Sontheimer considering additional gift – already donated \$400,000

Paul & Anaflor Graham considering a gift.

Prospects: David & Sarah Hill good friends with John & Lore Dodge, asked for gift email.

Paul Kleinfeld will bring Charlie Knopf for tour.

SFWMD Drew Bartlett educational water tank and signage by the Waterworks (asked for \$100k)

Kathy Fitzpatrick MC Engineer who will help us apply for FIND funds for Boardwalk replacement.

9/14/20 sent 140 email updates to donors and prospects.

Loyal donors and prospects, phone calls and capture emails for construction pictures/videos.

Nancy B. Perry, CFRE Fundraising Consultant