

Florida Oceanographic Capital Campaign Report BOD 10/19/20

Since our last Board meeting we have increased our Capital Campaign totals:

Total 129 donors - \$6,739,784 committed/pledged, Reef Sculpture 4 donors \$70,000. Endowment - 5 bequest estate gifts totaling \$1,050,000 includes signed \$50k cash 5-yr pledge, a % estate legacy gift and 2 notifications of legacy estate gifts (estimate \$1M).

Confidential

New committed gifts –

Andrea Lutz - \$100,000 – paid 10/13, already donated \$150,000

Tom & Amy Grimmer - \$45,000 – paid 10/2, already donated \$50k

Paul & Anaflor Graham - new \$50,000 – check received 10/13

Sally Friend – (Metzger) – \$75,000 payable December – already donated \$100,000

Susan Sullivan - \$10,000 paid 10/9, already donated \$50k

Rip & Noreen Fisher - \$10,000 paid 10/14, already donated \$25k

Grossman - \$6,000 – new paid

Driscoll - \$5,000 paid

Dakers. – Amount TBD, already donated \$25,000

Barbara Grimmer – Amount TBD, deciding stock or Donor Advised Fund – Already donated \$50k

Interest Income: FY20 YTD- \$22,494 (September)

Notable Pledge Payments – (recorded & unrecorded)

Andrew & Robin Hunt - \$50,000

Deane MacMillan - \$10,000

Pitman - \$4,000

Duffy - \$5,000

Hohman - \$5,000

Robertson will pay \$20,000 full pledge in January 2021 instead of Dec 2021 and Dec 2022.

Unrecorded Pledges (included in \$6,739,784 total)

Shirley \$25,000 shell party

Driscoll - \$10,000

Treasured Reef – Total raised \$70,000 – Not in the above campaign total.

Houghland \$50k – Unrecorded Pledge for Reef Sculpture.

Positive responses(no amount yet):

Shirley Sontheimer considering additional gift – already donated \$400,000

Ken & Ilene Stern will consider an additional gift in January – Already donated \$25k

Prospects: Paul Kleinfeld will bring Charlie Knopf for tour soon.

Bob Drisner is bringing In Suk Oh from Harbour Ridge for a tour in November.

SFWMD Drew Bartlett educational water tank and signage by the Waterworks (asked for \$100k)

Kathy Fitzpatrick MC Engineer who will help us apply for FIND funds for Boardwalk replacement.

Phone calls for Operation Shortfall \$106,000 pledged with \$66,000 payable now thru Oct/Nov and \$40,000 in January. Also working with The Community Foundation for possible matches. Does not include Board Challenge with total to date \$47,500.

Nancy B. Perry, CFRE Fundraising Consultant