

Florida Oceanographic Capital Campaign Report BOD 11/16/20

Since our last Board meeting we have increased our Capital Campaign totals:

Total 130 donors - \$6,874,784 committed/pledged, Reef Sculpture 4 donors \$70,000. Endowment - 5 bequest estate gifts totaling \$1,050,000 includes signed \$50k cash 5-yr pledge, a % estate legacy gift and 2 notifications of legacy estate gifts (estimate \$1M).

Confidential

New committed gifts –

Dakers. – \$10,000 paid, already donated \$25,000

Barbara Grimmer – \$100,000 paid – Already donated \$50k

Shirley Sontheimer - \$25,000 – already donated \$400,000

Interest Income: FY20 YTD- \$22,494 (September)

Notable Pledge Payments – (recorded & unrecorded)

Robertson will pay \$20,000 full pledge in January 2021 instead of Dec 2021 and Dec 2022.

Unrecorded Pledges (included in \$6,874,784 total)

Shirley \$25,000 shell party

Driscoll - \$10,000

Treasured Reef – Total raised \$70,000 – Not in the above campaign total.

Houghland \$50k – Unrecorded Pledge for Reef Sculpture.

Positive responses(no amount yet):

Ken & Ilene Stern will consider an additional gift in January – Already donated \$25k

FPL – Virtual tour 11/5 considering an additional gift – Already donated \$10k

Ross & Barbara Strickland – considering a gift following their tour.

Bob Massey – considering an additional gift in memory of wife Ralf.

Prospects: Paul Kleinfeld will bring Charlie Knopf for tour soon (hip replacement).

Bob Drisner is bringing In Suk Oh from Harbour Ridge for a tour in November.

SFWMD Drew Bartlett educational water tank and signage by the Waterworks (asked for \$100k)

Kathy Fitzpatrick MC Engineer who will help us apply for FIND funds for Boardwalk replacement.

Funds raised for Operation Shortfall \$131,000 pledged with \$91,000 payable thru Oct/Nov and \$40,000 in January. Also working with The Community Foundation for possible matches. Does not include Board Challenge with total to date \$47,500. Martin County Cares grant \$50k pending, Langford grant for environmental operations \$50k payable December.

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