

Florida Oceanographic Capital Campaign Report BOD 4/6/20

Since our last Board meeting we have increased our Capital Campaign totals:

Total 123 donors - \$6,264,884 committed/pledged, Reef Sculpture 4 donors \$70,000. Endowment - 5 bequest estate gifts totaling \$1,050,000 includes signed \$50k cash 5-yr pledge, a % estate legacy gift and 2 notifications of legacy estate gifts (estimate \$1M).

Confidential

New committed gifts –

Bedford – Additional gift \$25,000 check forthcoming

Interest Income FY18 - \$18,235, FY19 YTD - \$53,558, FY20 YTD- \$17,596 (Jan)

Notable Pledge Payments – (recorded & unrecorded)

Libby - \$10,000 paid unrecorded pledge payment

Bauman \$25,000 paid unrecorded pledge payment

Bent - \$2,500 – shell party pledge payment

Massey- \$5,000 – Shell party pledge payment

Unrecorded Pledges (included in \$6,264,884 total)

Gift verbally confirmed to Mark: Lore Dodge \$125k gift date is TBD House sale July

Hauke - \$50,000 balance from \$100k pledge shell party – paperwork forthcoming

Weissman \$100,000 shell party

Shirley \$25,000 shell party

Bedford - \$25,000 additional gift check forthcoming

Duffy \$10,000 shell party

Hunt \$10,000 shell party

Driscoll - \$10,000 – Holding in lieu of Matching Gift offer Waterworks Exploration Zone

Total Unrecorded gifts - \$355,000 most paid by year end.

Treasured Reef – Total raised \$70,000

Houghland \$50k – Unrecorded Pledge for Reef Sculpture.

New - Wade \$5,000 paid

Positive responses(no amount yet):

Dale & Mary Hudson – waiting for gift amount – Helping to get Denny Hudson to tour

John Pratt – Said yes at donor luncheon

Larry Cusick – said yes after tour, estate on Hutchison Island closes 4/7

Prospects: David & Sarah Hill good friends with John & Lore Dodge coming for tour. SFWMD Drew Bartlett educational water tank and signage by the Waterworks (asked for \$100k)

Kathy Fitzpatrick MC Engineer who will help us apply for FIND funds for Boardwalk replacement.

Staff Bridge Fund – Croce \$10,000 paid, good conversation with Bob Weissman told him we needed \$100k for this year. He understands the pro-forma and appreciates the need however timing is bad (3/17), We will discuss again after COVID.

Nancy B. Perry, CFRE Fundraising Consultant