

Florida Oceanographic Capital Campaign Report BOD 10/23/19

Since our last Board meeting we have increased our Capital Campaign totals:

Total 97 donors - \$5,726,644 committed/pledged. Endowment - 4 (New Irvine \$100k) bequest gifts totaling \$200K, a % estate legacy gift and 2 notifications of legacy estate gifts. Massey estate gift of \$750,000 (estimate) written pledge received

Confidential

New committed gifts –

Herskowiz – additional \$5,000

Lehman – additional \$15,000

Deal (anonymous) \$100k additional confirmed 10/23

Lutz – additional \$50,120

Metzger – New \$100,000

Turnbull – New \$1,500

Zygmun – New \$2,500

Interest Income FY18 - \$18,235, FY19 YTD - \$53,558

Unrecorded Pledges (included in \$5,726,644 total)

TDC grant - \$525,000 – Agreement signed

Pending Gift verbally confirmed to Mark: Lore Dodge \$125k gift date is TBD

Hunt - \$250,000, balance in January 2020

Askew - \$25k paid through Jim's estate – August

Deal - \$100k – will be paid out Feb 2020 & Feb 2021

Metzger - \$100k paid in November

Lehman - \$15k paid 10/24/19

Alan Rose - \$25k bequest to capital fund – signed pledge.

Positive responses(no amount yet): Conservative forecast \$100,000

Tom & Kathy Cullen

Lindy Donigan & Deane MacMillan

Bryant Donigan

Dan & Maria Dunn – per Maria, gift will be year-end

Dale & Mary Hudson

Ann Marie Kelly

Hank & Ellen Libby – Per verbal – gift in 2020.

Jim & Ann Orr – Wanted to know Trustee/Board gift total, will discuss gift amt year-end.

Rufus Wakeman committed to \$10,000 unofficially.

Notably, Tiger Wood's PR VP meeting soon. Jupiter Island Dave & Barbara Birdsey will tour FOS. Lori Driscoll will connect end of November. Wolcott Henry from Munson Foundation grant for Mark's Advocacy \$30k and per Angel ExDir package to Wolcott in Jupiter. Forecast \$450,000

Working with Geoffrey Smith on Coral Reef Sculpture for Building Entrance. Houghland pledged \$50k Met with Kathy Fitzpatrick MC Engineer who will help us apply for FIND funds.

38 prospects have been handed plans, Another 55 highly rated prospects have not seen plans working on setting appts.

Nancy B. Perry, CFRE Fundraising Consultant