

Florida Oceanographic Capital Campaign Report BOD 12/12/19

Since our last Board meeting we have increased our Capital Campaign totals:

Total 109 donors - \$5,829,654 committed/pledged. Endowment - 5 bequest estate gifts totaling \$1,050,000 includes signed \$50k cash pledge Askew \$10k per year for five years, a % estate legacy gift and 2 notifications of legacy estate gifts (estimate \$1M).

Confidential

New committed gifts –

Bruner – \$1,000

Anonymous - \$1,500 additional

Orr - \$1,500

Pitman - \$10,000

Wakeman - \$10,000

Interest Income FY18 - \$18,235, FY19 YTD - \$53,558, FY20 YTD- \$3,510 (Oct)

Notable Pledge Payments – (recorded & unrecorded)

Metzger - \$100,000

FPL - \$10,000 – Potential for additional multi-year gift

Askew/Colin - \$26,000

Bauman - \$40,000 – Paid off pledge early

Lehman - \$11,000

Amerling - \$1,000

Irvine - \$20,000

Bell - \$5,000

Unrecorded Pledges/unrecorded gifts (included in \$5,829,654 total)

TDC grant - \$525,000 – Agreement signed

Pending Gift verbally confirmed to Mark: Lore Dodge \$125k gift date is TBD

Hunt - \$250,000, balance in December 2019

Deal - \$100,000 additional pledge signed in Nov.

Libby – \$10,000 pledged in November

Alan Rose - \$25k bequest to capital fund – signed pledge.

Treasured Reef Sculpture: Houghland \$50k, Donigan TBD, Birdsey host cocktail party

Positive responses(no amount yet):

Frank Byers

Tom & Kathy Cullen

John Ciabattari

Dan & Maria Dunn – per Maria, gift will be year-end

Dave & Yancey Hillegas

Dale & Mary Hudson

Prospects: David & Sarah Hill good friends with John & Lore Dodge coming for tour January.

SFWMD Drew Bartlett interested in educational water tank and signage by the Waterworks

Exploration Zone (asked for \$100k) Paul Kleinfeld two referrals, Tiger Wood's PR VP Glenn

Greenspan meeting soon. Lori Driscoll will connect. Wolcott Henry from Munson Foundation.

Kathy Fitzpatrick MC Engineer who will help us apply for FIND funds for Boardwalk replacement.

Nancy B. Perry, CFRE Fundraising Consultant